

**NEW PATIENT WORKERS COMPENSATION INFORMATION**

Patient (FULL, LEGAL) Name \_\_\_\_\_

Sex:  M  F

Marital Status:  Single  Married  Divorced  Widowed

DOB: \_\_\_\_\_ Last Four Digits of SSN: \_\_\_\_\_

Patient's Address: \_\_\_\_\_

Phone number: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Preferred Language: \_\_\_\_\_

Have you ever been in this practice before?  Yes  No

Marital Status:  Married  Single  Widowed  Other \_\_\_\_\_

Please Circle Race:  Black/African American  American Indian  Asian  White  
 Hawaiian/Pacific Island  Other

Please circle Ethnicity: Hispanic/Latino Not Hispanic/Latino

Date of Injury/DOI: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Smoking Status:  Former  Never a smoker  Current smoker, Packs per day \_\_\_\_\_

Weight \_\_\_\_\_ Height \_\_\_\_\_

**Review of Systems:** Do you have any of the problems related to the following symptoms? Check the appropriate box.

	Yes	No		Yes	No
Fatigue	<input type="checkbox"/>	<input type="checkbox"/>	Swelling in hands/legs/feet	<input type="checkbox"/>	<input type="checkbox"/>
Fever	<input type="checkbox"/>	<input type="checkbox"/>	Abdominal Pain	<input type="checkbox"/>	<input type="checkbox"/>
Sore throat	<input type="checkbox"/>	<input type="checkbox"/>	Black or tarry stool	<input type="checkbox"/>	<input type="checkbox"/>
Loss of hearing	<input type="checkbox"/>	<input type="checkbox"/>	Bloody stool	<input type="checkbox"/>	<input type="checkbox"/>
Shortness of breath	<input type="checkbox"/>	<input type="checkbox"/>	Nausea/vomiting	<input type="checkbox"/>	<input type="checkbox"/>
Cough	<input type="checkbox"/>	<input type="checkbox"/>	Muscle weakness	<input type="checkbox"/>	<input type="checkbox"/>
Chest pain	<input type="checkbox"/>	<input type="checkbox"/>	Easy bruising	<input type="checkbox"/>	<input type="checkbox"/>
Pain/cramps when walking	<input type="checkbox"/>	<input type="checkbox"/>	Joint Pain, where _____	<input type="checkbox"/>	<input type="checkbox"/>
Feeling of feet being cold	<input type="checkbox"/>	<input type="checkbox"/>	Dizziness	<input type="checkbox"/>	<input type="checkbox"/>
Numbness in hands/legs/feet	<input type="checkbox"/>	<input type="checkbox"/>	Temporary loss of vision in eye(s)	<input type="checkbox"/>	<input type="checkbox"/>
Tingling in hands/legs/feet	<input type="checkbox"/>	<input type="checkbox"/>	Fainting	<input type="checkbox"/>	<input type="checkbox"/>
Skin Lesions/wounds	<input type="checkbox"/>	<input type="checkbox"/>	Headache	<input type="checkbox"/>	<input type="checkbox"/>

Family History: (please select all that apply)

	Father	Mother	Brother	Sister
Breast Cancer				
Ovarian Cancer				
Other Cancer				
Heart Disease				
Stroke				
Hypertension				
Diabetes				
Atherosclerotic Vascular Disease				
Aneurysm				
Other (please specify)				

For nurse, only: BP \_\_\_\_\_ HR \_\_\_\_\_ Temp \_\_\_\_\_ RR \_\_\_\_\_ Sat \_\_\_\_\_ Ht \_\_\_\_\_ Wt \_\_\_\_\_

**Allergies:**  None **Latex Allergy:**  Yes  No

**DOB:** \_\_\_\_\_

Medication Allergies Reaction:

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Food Allergies:  No  Yes

Dye Allergies:  No  Yes

Shellfish/Iodine Allergies:  No  Yes

**Current Medications:**  Check here if attaching a home medication list.

**Preferred Pharmacy:** Name \_\_\_\_\_ Phone Number: \_\_\_\_\_

Is this a mail-in pharmacy?  Yes  No

Medication	Dosage	Times per day	Prescribing Doctor

**Social History:** Occupation: \_\_\_\_\_

**DOB:** \_\_\_\_\_

Alcohol:  No  Yes Drinks per day/week: \_\_\_\_\_

Drug Use or Addiction:  No  Yes Drug(s): \_\_\_\_\_

Caffeine use:  No  Yes How often? \_\_\_\_\_

**Past Medical History:**  No Medical History Check all that apply.

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Aortic Aneurysm               | <input type="checkbox"/> Hemorrhoids              | <input type="checkbox"/> Hypothyroidism      |
| <input type="checkbox"/> Carotid Artery Stenosis       | <input type="checkbox"/> Irritable Bowel Syndrome | <input type="checkbox"/> Hepatitis           |
| <input type="checkbox"/> Stroke                        | <input type="checkbox"/> Intestinal obstruction   | <input type="checkbox"/> HIV                 |
| <input type="checkbox"/> Peripheral Arterial Disease   | <input type="checkbox"/> Asthma                   | <input type="checkbox"/> Tuberculosis        |
| <input type="checkbox"/> Varicose Veins                | <input type="checkbox"/> COPD                     | <input type="checkbox"/> Alzheimer's Disease |
| <input type="checkbox"/> High Blood Pressure           | <input type="checkbox"/> Chronic Kidney Disease   | <input type="checkbox"/> Chronic Pain        |
| <input type="checkbox"/> Heart Disease                 | <input type="checkbox"/> Colon polyps             | <input type="checkbox"/> Dementia            |
| <input type="checkbox"/> Intermittent Claudication     | <input type="checkbox"/> Hematuria                | <input type="checkbox"/> Multiple Sclerosis  |
| <input type="checkbox"/> Atrial Fibrillation           | <input type="checkbox"/> Kidney stones            | <input type="checkbox"/> Parkinson's Disease |
| <input type="checkbox"/> Murmur                        | <input type="checkbox"/> Depression               | <input type="checkbox"/> Seizure Disorder    |
| <input type="checkbox"/> Heart Attack (MI)             | <input type="checkbox"/> Bipolar Disorder         | <input type="checkbox"/> Anemia              |
| <input type="checkbox"/> Venous insufficiency          | <input type="checkbox"/> Anxiety                  | <input type="checkbox"/> Coagulation Defects |
| <input type="checkbox"/> Colitis                       | <input type="checkbox"/> Sleep Apnea              | <input type="checkbox"/> Sickle Cell Disease |
| <input type="checkbox"/> Constipation                  | <input type="checkbox"/> Arthritis                | <input type="checkbox"/> DVT: _____          |
| <input type="checkbox"/> Diverticulosis/Diverticulitis | <input type="checkbox"/> Gout                     | <input type="checkbox"/> Pulmonary Embolism  |
| <input type="checkbox"/> Gallbladder disease           | <input type="checkbox"/> Fibromyalgia             | <input type="checkbox"/> Lymphedema          |
| <input type="checkbox"/> Esophageal reflux             | <input type="checkbox"/> Diabetes Mellitus        | <input type="checkbox"/> Cancer: _____       |
| <input type="checkbox"/> Gastrointestinal Bleeding     | <input type="checkbox"/> Neuropathy               | <input type="checkbox"/> Other: _____        |
| <input type="checkbox"/> Hernia: _____                 | <input type="checkbox"/> Hyperthyroidism          |  |

**Past Surgical History:**  No Surgical History

*Please list surgeries and approximate dates.*

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> AAA Repair              | <input type="checkbox"/> Hernia: _____            | <input type="checkbox"/> Total Hip [ ] L [ ] R  |
| <input type="checkbox"/> Angiogram               | <input type="checkbox"/> Hysterectomy             | <input type="checkbox"/> Total Knee [ ] L [ ] R |
| <input type="checkbox"/> Appendectomy            | <input type="checkbox"/> Transplant: _____        | <input type="checkbox"/> Tubal Ligation         |
| <input type="checkbox"/> Arthroscopy             | <input type="checkbox"/> Mastectomy [ ] L [ ] R   | <input type="checkbox"/> PD Catheter            |
| <input type="checkbox"/> Graft/Fistula           | <input type="checkbox"/> Pacemaker                | <input type="checkbox"/> Amputation: _____      |
| <input type="checkbox"/> Brain Surgery           | <input type="checkbox"/> Implanted Defibrillator  | <input type="checkbox"/> Carotid Surgery        |
| <input type="checkbox"/> Breast Biopsy           | <input type="checkbox"/> Prostate Surgery         | <input type="checkbox"/> Leg bypass             |
| <input type="checkbox"/> Cataract Removal        | <input type="checkbox"/> Thyroid Surgery          | <input type="checkbox"/> Stab phlebectomy       |
| <input type="checkbox"/> Cardiac Bypass          | <input type="checkbox"/> Tonsils/Adenoids         | <input type="checkbox"/> Ablation [ ] L [ ] R   |
| <input type="checkbox"/> Gallbladder Removal     | <input type="checkbox"/> Splenectomy              | <input type="checkbox"/> Colon surgery          |
| <input type="checkbox"/> Heart Catheterization   | <input type="checkbox"/> Back Surgery             |   |
| <input type="checkbox"/> Heart valve replacement | <input type="checkbox"/> Neck Surgery             | Other: _____                                    |
| <input type="checkbox"/> Hemorrhoid Surgery      | <input type="checkbox"/> Foot Surgery [ ] L [ ] R | Other: _____                                    |

**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**CONSENT TO DISCLOSE MEDICAL INFORMATION**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

I give my permission to **Surgical Specialists of Southwest Florida, P.A.**, to disclose my protected health information to the following family or friends:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

**OR**

I request that all my protected health information be disclosed only to "Me" and no one else other than my other healthcare providers.

May we leave a message on your answering machine/voice message about your medical care?  Yes  No

By signing this form, you are granting consent to Surgical Specialists of Southwest Florida to use and disclose your protected health information for purposes of treatment payment, and health care operations. I authorize the release of my medical records to any physicians to whom I am referred. I understand that I am financially responsible for all charges of services to me, including the balance remaining after payment of possible insurance benefits. I assign the benefits payable for physicians' services to the physician furnishing the services.

Our Notice of Privacy Practices provides more detailed information about how we may use and disclose this protected health information. You have a legal right to review our Notice of Privacy Practices before you sign this consent, and we encourage you to read it in full. Our Notice of Privacy Practices is subject to change. If we change our notice, you may obtain a copy of the revised notice by calling our office at (239) 936-8555. You have a right to request us to restrict how we use and disclose your protected health information for the purposes of treatment, payment, or health care operations. We are not required by law to grant your request. However, if we do decide to grant your request, we are bound by our agreement. You have the right to revoke this consent in writing, except to the extent we already have used or disclosed your protected health information in reliance on your consent. A copy of this form is to be considered valid as an original.

***We utilize an automated system to remind you of your next appointment. By signing this you also give us permission to include you in this automated calling system. If you do not wish to be reminded of future appointments, please let the receptionist know this.***

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Patient**

## Health Questionnaire (PHQ-9)

Date of visit: \_\_\_\_\_

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Over the last 2 weeks, how often have you been bothered by any of the following problems?	Not At all	Several Days	More than half the days	Nearly every day
1. Little interest or pleasure in doing things	0	1	2	3
2. Feeling down, depressed, or helpless	0	1	2	3
3. Trouble falling asleep, staying asleep, or sleeping too much	0	1	2	3
4. Feeling tired or having little energy	0	1	2	3
5. Poor appetite or overeating	0	1	2	3
6. Feeling bad about yourself – or that you’re a failure or have let yourself or your family down	0	1	2	3
7. Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed. Or the opposite – being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
9. Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3

**Column Totals** \_\_\_\_\_ + \_\_\_\_\_ + \_\_\_\_\_ + \_\_\_\_\_

**Add totals together** \_\_\_\_\_

10. If you checked off any problems, how difficult have those problems made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all     Somewhat difficult     Very difficult     Extremely difficult